

CODEIS Securities S.A.

(a public limited liability company (société anonyme) incorporated under the laws of the Grand Duchy of Luxembourg, having its registered office at 15, boulevard Prince Henri, L-1724 Luxembourg and registered with the Luxembourg trade and companies register under number B.136.823)

Acting in respect of its Multi-Serie Compartment A0049

NOTICE

For immediate release

16 September 2014

Issue of up to EUR50,000,000 Series 6/14.09/A0049 Notes due 27 September 2021 linked to the Euro Stoxx 50 Index

under the €100,000,000,000 Limited Recourse Notes Programme

**Series 6/14.09/A0049
Tranche 1
ISIN Code : XS1066225662
(the "Notes")**

Information is hereby given that the Aggregate Nominal Amount of the Notes to be issued is EUR 4,127,000.

THE AGENT

Société Générale Bank & Trust
11 avenue Emile Reuter
L-2420 Luxembourg