

**NOTICE TO INVESTORS DATED 29 APRIL 2010 IN RELATION TO THE DEBT
ISSUANCE PROGRAMME PROSPECTUS DATED 27 APRIL 2010**

SOCIÉTÉ GÉNÉRALE
as Issuer and Guarantor (incorporated in France)
SGA SOCIÉTÉ GÉNÉRALE ACCEPTANCE N.V.
as Issuer (incorporated in The Netherlands Antilles)
and
SG OPTION EUROPE
as Issuer (incorporated in France)
€125,000,000,000
Euro Medium Term Note Programme
(the Programme)

We refer to the Debt Issuance Programme Prospectus dated 27 April 2010 (the "**Debt Issuance Programme Prospectus**") and in particular to the Section headed "Ongoing Public Offers" under which information is given to investors that for the issues listed in this section, public offers are ongoing and will continue after the date of the Debt Issuance Programme Prospectus.

Investors are hereby given notice that the following issues shall be added to the issues currently referred to in the Section "Ongoing Public Offers" of the Debt Issuance Programme Prospectus as though already set out therein:

EMTN SG 26125/10.5 :

ISIN Code : IT0006714429, Issue Date 20/05/10, Maturity Date 07/05/15, Listing Borsa Italiana (MOT) and Public Offering in Italy (from 16/04/10 to 14/05/10)

EMTN SGOE 25848/10.4 :

ISIN Code : FR0010876953, Issue Date 15/04/10, Maturity Date 09/08/18, Listing Luxembourg and Public Offering in France (from 15/04/10 to 28/07/10).

EMTN SGOE 25885/10.4 :

ISIN Code : FR0010877589, Issue Date 15/04/10, Maturity Date 09/08/18, Listing Luxembourg and Public Offering in France (from 15/04/10 to 28/07/10).

EMTN SGA 26087/10.5 :

ISIN Code : XS0500352397, Issue Date 14/05/10, Maturity Date 23/05/16, Public Offering in United Kingdom (from 09/04/10 to 14/05/10)

EMTN SGA 26312/10.5 :

ISIN Code : DE000SG1GEB6, Issue Date 07/05/10, Maturity Date 07/08/15, Listing Frankfurt and Public Offering in Germany (from 19/04/10 to 04/05/10)

Consequently, the conditions stated in the Section "Ongoing Public Offers" will apply, mutatis mutandis, to the above issues. The information relating to the Issuers and the Guarantor will, for the purposes of such issues, be the same as contained in the Debt Issuance Programme Prospectus. Any investors who have already agreed to purchase or subscribe the Notes in connection with any of the above mentioned issues shall have the right to withdraw their acceptances within two (2) working days of the publication of this notice.

THE AGENT

Société Générale Bank & Trust
11 avenue Emile Reuter
L-2420 Luxembourg