

**FOURTH SUPPLEMENT**  
**Dated 15 July 2009**

To the Debt Issuance Programme Prospectus dated 28 April 2009 of

**SOCIETE GENERALE**  
(incorporated in France)

**SGA SOCIETE GENERALE ACCEPTANCE N.V.**  
(incorporated in The Netherlands Antilles)

and  
**SG OPTION EUROPE**  
(incorporated in France)

**€125,000,000,000 Euro Medium Term Note Programme**

This document constitutes a Supplement to the Prospectus for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus and the First Supplement dated 5 May 2009, the Second Supplement dated 15 May 2009 and the Third Supplement dated 4 June 2009. Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Prospectus and all the Supplements thereto. Copies of such Prospectus and this Supplement are available at [www.bourse.lu](http://www.bourse.lu) and from the head office of each Issuer and the specified offices of the Paying Agents.

This document must be read in conjunction with the Debt Issuance Programme Prospectus dated 28 April 2009 and the First Supplement dated 5 May 2009, the Second Supplement dated 15 May 2009 and the Third Supplement dated 4 June 2009.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 28 April 2009 (the **Prospectus**), approved by the Commission de Surveillance du Secteur Financier (the **CSSF**) on 28 April 2009 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time limit of minimum two working days after the publication of this Supplement, to withdraw their acceptances.

The following documents which have previously been published or are published simultaneously with this Supplement and have been filed with the CSSF, shall be deemed to be incorporated in, and to form part of, this Supplement:

- the Société Générale Press Releases both dated July 6, 2009 (relating respectively to (i) the estimated results of the Group for the second quarter 2009; and (ii) the General Meeting of Shareholders held on July 6, 2009) are incorporated by reference in its entirety in this Supplement.
- the audited annual financial statements of SG Option Europe for the financial year ended 31 December 2008 and the related notes hereto.
- the free English language translation of the audit report on the audited annual financial statements of SG Option Europe for the financial year ended 31 December 2008.

Copies of this Supplement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Debt Issuance Programme Prospectus. This Fourth Supplement will also be published on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)). In addition, the documents incorporated by reference will be available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange and available for viewing on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)).

## Cross-reference table

### Société Générale

<b>Société Générale Press Release dated July 6, 2009 with respect to the estimated results of the second quarter 2009</b>	All pages
<b>Société Générale Press Release dated July 6, 2009 with respect to the General Meeting of Shareholders held on July 6, 2009</b>	All pages

### SG Option Europe

<b>SG Option Europe audited annual financial statements for the year ended 31 December 2008 and the related notes (the “Financial Statements”)</b>	
Balance Sheet relating to the above	Financial Statement pages 4 and 5
Off-Balance Sheet relating to the above	Financial Statement page 6
Income Statement relating to the above	Financial Statement page 8
Cash-flow Statement relating to the above	Financial Statement page 40
Notes relating to the above	Financial Statement page 16 to 39
<b>Free English translation of the audit report on the audited annual financial statements for the financial year ended 31 December 2008 of SG Option Europe (the “Audit Report”)</b>	Incorporated as a separate document

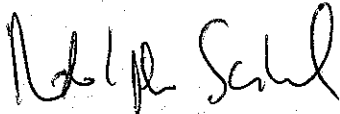
Information contained in the documents incorporated by reference other than information listed in the table above is for information purposes only.

## RESPONSIBILITY

Each Issuer and the Guarantor accepts responsibility for the information contained, or incorporated by reference, in this Supplement. The information incorporated by reference in this Supplement was originally made available to the public by Société Générale via the document mentioned in the table above. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained, or incorporated by reference, in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:

By:

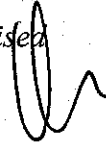


*Duly authorised*

Signed on behalf of SGA Société Générale  
Acceptance N.V.:

By: *C. Bonhomme*

*Duly authorised*



Signed on behalf of SG Option Europe:

By:

*Duly authorised*



**Constance DEMOURES**  
**SG Option Europe**  
**Director**