

**FIFTH SUPPLEMENT**  
**Dated 11 August 2009**

To the Debt Issuance Programme Prospectus dated 28 April 2009 of

**SOCIETE GENERALE**  
(incorporated in France)

**SGA SOCIETE GENERALE ACCEPTANCE N.V.**  
(incorporated in The Netherlands Antilles)

and  
**SG OPTION EUROPE**  
(incorporated in France)

**€125,000,000,000 Euro Medium Term Note Programme**

This document constitutes a Supplement to the Prospectus for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus and any other Supplements thereto. Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Prospectus and all the Supplements thereto. Copies of such Prospectus and this Supplement are available at [www.bourse.lu](http://www.bourse.lu) and from the head office of each Issuer and the specified offices of the Paying Agents.

This document must be read in conjunction with the Debt Issuance Programme Prospectus dated 28 April 2009 and the First Supplement dated 5 May 2009, the Second Supplement dated 15 May 2009, the Third Supplement dated 4 June 2009 and the Fourth Supplement dated 15 July 2009.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 28 April 2009 (the **Prospectus**), approved by the Commission de Surveillance du Secteur Financier (the **CSSF**) on 28 April 2009 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time limit of minimum two working days after the publication of this Supplement, to withdraw their acceptances.

The following documents which have previously been published or are published simultaneously with this Supplement and have been filed with the CSSF, shall be deemed to be incorporated by reference in, and to form part of, this Supplement:

- the Société Générale Press Release dated August 5, 2009 relating to the results of the Group for the second quarter 2009 and the results of the Group for the six months period ended 30<sup>th</sup> June 2009 are incorporated by reference in its entirety in this Supplement.
  
- the English version of the second update to the 2009 registration document of Société Générale submitted to the Autorité des marchés financiers on 6th August 2009 under No. D.09-0095-A02, except for the inside cover page containing the Autorité des marchés financiers visa, the STATEMENT OF THE PERSON RESPONSIBLE FOR THE REGISTRATION DOCUMENT AND THE ANNUAL FINANCIAL REPORT at page 224 and Chapter 13 on pages 226 and 227, containing the Cross Reference Table (the "Excluded Sections", and the second update to the 2009 registration document without the Excluded Sections, the "Second Update to the 2009 Registration Document"). To the extent that the Second Update to the 2009 Registration Document itself incorporates documents by reference, such documents shall not be deemed incorporated by reference herein. Any reference to the Second Update to the 2009 registration document shall be deemed to exclude the Excluded Sections. The Second Update to the 2009 Registration Document contains, among other things, the unaudited interim consolidated financial statements of Société Générale for the six month period ended 30<sup>th</sup> June 2009.

Copies of this Supplement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Debt Issuance Programme Prospectus. This Fifth Supplement will also be published on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)). In addition, the documents incorporated by reference will be available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange and available for viewing on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)).

## Cross-reference table

### Société Générale


<b>Société Générale’s Press Release dated August 5, 2009 with respect to the results of the Group for the second quarter 2009 and the results of the Group for the six months period ended 30<sup>th</sup> June 2009</b>	All pages
<b>Société Générale’s unaudited consolidated financial statements for the six months period ended 30<sup>th</sup> June 2009</b>	
<b>Balance Sheet relating to the above</b>	Second Update to the 2009 Registration Document pages 123 and 124
<b>Income Statement relating to the above</b>	Second Update to the 2009 Registration Document pages 125 and 126
<b>Changes in shareholders’ equity</b>	Second Update to the 2009 Registration Document pages 127 and 128
<b>Cash-flow Statement relating to the above</b>	Second Update to the 2009 Registration Document page 129
<b>Notes relating to the above</b>	Second Update to the 2009 Registration Document pages 130 to 168
<b>Accounting Principles relating to the above</b>	Second Update to the 2009 Registration Document pages 130 to 132
<b>Free English language translation of the statutory auditors’ review report relating to the above</b>	Second Update to the 2009 Registration Document pages 169 to 170
<b><u>Other information</u></b>	
<b>Further information on Société Générale’s share capital as at 10<sup>th</sup> July, 2009 (including a breakdown of capital and voting rights)</b>	Second Update to the 2009 Registration Document pages 197 and 198
<b>Société Générale’s second quarter 2009 results and explanations</b>	Second Update to the 2009 Registration Document page 171

Information contained in the documents incorporated by reference other than information listed in the table above is for information purposes only.

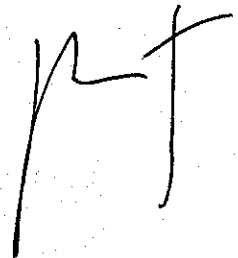
### **RESPONSIBILITY**

Each Issuer and the Guarantor accepts responsibility for the information contained, or incorporated by reference, in this Supplement. The information incorporated by reference in this Supplement was originally made available to the public by Société Générale via the documents mentioned in the table above. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained, or incorporated by reference, in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:

By:   
M. BINE  
Duly authorised

Signed on behalf of SGA Société Générale Acceptance  
N.V.:

By: J. PONTEUX   
Duly authorised

Signed on behalf of SG Option Europe:

By:

Duly authorised



**Constance DEMOURES**  
SG Option Europe  
Director