

**ELEVENTH SUPPLEMENT**  
**Dated 18 March 2010**

To the Debt Issuance Programme Prospectus dated 28 April 2009 of

**SOCIÉTÉ GÉNÉRALE**  
(incorporated in France)

**SGA SOCIÉTÉ GÉNÉRALE ACCEPTANCE N.V.**  
(incorporated in The Netherlands Antilles)

and

**SG OPTION EUROPE**  
(incorporated in France)

**€125,000,000,000 Euro Medium Term Note Programme**

This document constitutes a Supplement to the Prospectus for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus. Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of this Supplement and the Prospectus. Copies of such Prospectus and this Supplement are available at [www.bourse.lu](http://www.bourse.lu) and from the head office of each Issuer and the specified offices of the Paying Agents.

This document must be read in conjunction with the Debt Issuance Programme Prospectus and the First Supplement dated 5 May 2009, the Second Supplement dated 15 May 2009, the Third Supplement dated 4 June 2009, the Fourth Supplement dated 15 July 2009, the Fifth Supplement dated 11 August 2009, the Sixth Supplement dated 20 October 2009, the Seventh Supplement dated 24 November 2009, the Eighth Supplement dated 18 January 2010, the Ninth Supplement dated 2 February 2010 and the Tenth Supplement dated 24 February 2010.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 28 April 2009 (the **Prospectus**), approved by the *Commission de Surveillance du Secteur Financier* (the **CSSF**) on 28 April 2009 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy

relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

In accordance with Article 13 paragraph 2 of the Luxembourg law, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time limit of minimum two business days after the publication of this Supplement, to withdraw their acceptances.

The following document which has previously been published or is published simultaneously with this Supplement and has been filed with the CSSF, shall be deemed to be incorporated by reference in, and to form part of, this Supplement:

- the English version of the 2010 registration document of Société Générale submitted to the *Autorité des marchés financiers* on 4<sup>th</sup> March 2010 under No. D.10-0087, except for the inside cover page containing the *Autorité des marchés financiers* visa, the STATEMENT OF THE PERSON RESPONSIBLE FOR THE REGISTRATION DOCUMENT AND THE ANNUAL FINANCIAL REPORT at page 426 and Chapter 13 on pages 429 to 431, containing the Cross Reference Table (the "**Excluded Sections**", and the 2010 registration document without the Excluded Sections, the "**2010 Registration Document**"). To the extent that the 2010 Registration Document itself incorporates documents by reference, such documents shall not be deemed incorporated by reference herein. Any reference to the 2010 registration document shall be deemed to exclude the Excluded Sections. The 2010 Registration Document contains, among other things, the audited annual consolidated financial statements of Société Générale for the financial year ended 31 December 2009 and the related notes (at pages 210-330) and audit report (at pages 331-332).

Copies of this Supplement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Debt Issuance Programme Prospectus. This Eleventh Supplement will also be published on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)). In addition, the document incorporated by reference will be available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange and available for viewing on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)).

**Cross-reference table**

<b>Société Générale's audited annual consolidated financial statements of Société Générale for the financial year ended 31 December 2009 and the related notes and audit report</b>	
<b>Balance Sheet relating to the above</b>	Pages 211 and 212 of the 2010 Registration Document
<b>Income Statement relating to the above</b>	Page 213 of the 2010 Registration Document
<b>Changes in shareholders' equity</b>	Pages 215 and 216 of the 2010 Registration Document
<b>Cash-flow Statement relating to the above</b>	Page 217 of the 2010 Registration Document
<b>Notes relating to the above</b>	Pages 218 to 330 of the 2010 Registration Document
<b>Accounting Principles relating to the above</b>	Pages 218 to 240 of the 2010 Registration Document
<b>Audit report relating to the above</b>	Pages 331 and 332 of the 2010 Registration Document
<b>Other information</b>	
<b>Société Générale simplified organisational chart</b>	Pages 32 and 33 of the 2010 Registration Document
<b>Société Générale subsidiaries included in its consolidated group as at 31 December 2009 (note 45 to the financial statements)</b>	Pages 315 to 326 of the 2010 Registration Document
<b>Further information on Société Générale's share capital (including a breakdown of capital and voting rights)</b>	Pages 21 to 24 and 28 to 30 of the 2010 Registration Document
<b>Information on the Group's core business operations in 2010 (including significant new products and activities) and recent developments and post closing events</b>	Pages 6 to 14, 37 to 53, 60 and 330 of the 2010 Registration Document
<b>Société Générale current significant litigation</b>	Pages 202 to 204 of the 2010 Registration Document

Information contained in the document incorporated by reference other than information listed in the table above is for information purposes only.

## RESPONSIBILITY

Each Issuer and the Guarantor accepts responsibility for the information contained, or incorporated by reference, in this Supplement. The information incorporated by reference in this Supplement was originally made available to the public by Société Générale via the document mentioned in the table above. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained, or incorporated by reference, in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:

**Albane FOREST**  
Vice President  
By: Sales Organisation and Resources  
SGCIB - Equity Derivatives  
*Duly authorised*

Signed on behalf of SGA Société Générale  
Acceptance N.V.:

**Albane FOREST**  
Vice Président  
By: Sales Organisation and Resources  
SGCIB - Equity Derivatives  
*Duly authorised*

Signed on behalf of SG Option  
Europe:

By:

**Bruno BENOIT**  
SG Options Europe  
Director

*Duly authorised*

