

**APPLICABLE FINAL TERMS**

**THIS DOCUMENTATION IS TRANSMITTED FOR INFORMATION PURPOSES ONLY  
AND CANNOT BE CONSIDERED AS THE FINAL VERSION BEFORE CBFA REVIEW.**

Investors should have sufficient knowledge and experience of financial and business matters to evaluate the merits and risks of investing in a particular issue of Euro Medium Term Notes as well as access to, and knowledge of, appropriate analytical tools to assess such merits and risks in the context of their financial situation. Certain issues of Euro Medium Term Notes are not an appropriate investment for investors who are unsophisticated with respect to the applicable interest rate indices, currencies, other indices or formulas, or redemption or other rights or options. Investors should also have sufficient financial resources to bear the risks of an investment in Euro Medium Term Notes. For a more detailed description of the risks associated with any investment in the Notes investors should read the section of the Debt Issuance Programme Prospectus headed “*Risk Factors*”.

**29 September 2009**

**SGA Société Générale Acceptance N.V.**

**Issue of up to EUR 50 000 000 Notes due 16 December 2019  
Unconditionally and irrevocably guaranteed by Société Générale  
under the €125,000,000,000  
Euro Medium Term Note Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading “*Terms and Conditions of the English Law Notes and the Uncertificated Notes*” in the Debt Issuance Programme Prospectus dated 28 April 2009, which, constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Debt Issuance Programme Prospectus and any Supplement(s) to such Debt Issuance Programme Prospectus published prior to the Issue Date (as defined below) (the “**Supplement(s)**”); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading “*Terms and Conditions of the English Law Notes and the Uncertificated Notes*”, such change(s) shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Debt Issuance Programme Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in the Debt Issuance Programme Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, U.S. persons. Copies of the Debt Issuance Programme Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the regulated market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

The provisions of the Equity Technical Annex apply to these Final Terms and such documents shall be read together. In the event of any inconsistency between the Equity Technical Annex and these Final Terms, these Final Terms shall prevail.

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- |     |      |   |  |
|-----|------|---|--|
| 1.  | (i)  | <b>Issuer:</b>  | SGA Société Générale Acceptance N.V.   |
|     | (ii) | <b>Guarantor:</b>   | Société Générale                       |
| 2.  | (i)  | <b>Series Number:</b>   | 22899/09.12                            |
|     | (ii) | <b>Tranche Number:</b>  | 1                                      |
| 3.  |      | <b>Specified Currency or Currencies:</b>                              | EUR                                    |
| 4.  |      | <b>Aggregate Nominal Amount:</b>                                      |  |
|     | (i)  | - <b>Tranche:</b>   | Up to 50 000 000                       |
|     | (ii) | - <b>Series:</b>  | Up to 50 000 000                       |
| 5.  |      | <b>Issue Price:</b>   | 87.55% of the Aggregate Nominal Amount |
| 6.  |      | <b>Specified Denomination(s):</b>                                     | 100                                    |
| 7.  | (i)  | <b>Issue Date and, if any, Interest Commencement Date:</b>            | 7 December 2009                        |
|     | (ii) | <b>Interest Commencement Date (if different from the Issue Date):</b> | Not Applicable                         |
| 8.  |      | <b>Maturity Date:</b>   | 16/12/19 (DD/MM/YY)                    |
| 9.  |      | <b>Interest Basis:</b>  | See paragraphs 15 to 18 below          |
| 10. |      | <b>Redemption/Payment Basis:</b>                                      | See paragraph(s) 20 and/or 23 below    |
| 11. |      | <b>Change of Interest Basis or Redemption/Payment Basis:</b>          | See paragraphs 15 to 18 below          |
| 12. |      | <b>Put/Call Options:</b>  | See paragraph(s) 21 and/or 22 below    |
| 13. |      | <b>Status of the Notes:</b>   | Unsubordinated                         |
| 14. |      | <b>Method of distribution:</b>  | Non-syndicated                         |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |       |                                    |                                   |
|-----|-------|------------------------------------|-----------------------------------|
| 15. |       | <b>Fixed Rate Note Provisions:</b> | Applicable                        |
|     | (i)   | <b>Rate(s) of Interest:</b>        | See sub-paragraph (viii) below    |
|     | (ii)  | <b>Interest Payment Date(s):</b>   | Interest Payment Date(1)          |
|     | (iii) | <b>Business Day Convention:</b>    | Following Business Day Convention |
|     | (iv)  | <b>Fixed Coupon Amount(s):</b>     | Not Applicable                    |
|     | (v)   | <b>Broken Amount (s):</b>          | Not Applicable                    |

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(vi)	<b>Day Count Fraction:</b>	Not Applicable
(vii)	<b>Determination Date(s):</b>	Not Applicable
(viii)	<b>Other terms relating to the method of calculating interest for Fixed Rate Notes:</b>	See the Schedule
16.	<b>Floating Rate Note Provisions:</b>	Not Applicable
17.	<b>Zero Coupon Note Provisions:</b>	Not Applicable
18.	<b>Index Linked Interest Note Provisions:</b>	Not Applicable
19.	<b>Dual Currency Note Provisions:</b>	Not Applicable

**PROVISIONS RELATING TO PHYSICAL DELIVERY**

20.	<b>Physical Delivery Note Provisions:</b>	Not Applicable
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**PROVISIONS RELATING TO REDEMPTION**

21.	<b>Issuer's optional redemption (other than for taxation reasons):</b>	Applicable
(i)	<b>Optional Redemption Date(s):</b>	As provided in the Schedule
(ii)	<b>Optional Redemption Amount(s) and method, if any, of calculation of such amount(s):</b>	As provided in the Schedule
(iii)	<b>If redeemable in part:</b>	Not Applicable
	<b>(a) Minimum Redemption Amount:</b>	Not Applicable
	<b>(b) Maximum Redemption Amount:</b>	Not Applicable
(iv)	<b>Notice period (if other than as set out in the Conditions):</b>	As provided in the Schedule
22.	<b>Redemption at the option of the Noteholders:</b>	Not Applicable
23.	<b>Final Redemption Amount:</b>	See in the Schedule
(i)	<b>Index/Formula:</b>	See in the Schedule
(ii)	<b>Calculation Agent responsible for calculating the Final Redemption Amount (if not the Fiscal Agent):</b>	As provided in Part 4-I of the Equity Technical Annex
(iii)	<b>Provisions for determining the redemption amount where calculation by reference to Index</b>	

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	and/or Formula is impossible or impracticable:	As provided in the Equity Technical Annex
24.	Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default and/or the method of calculating the same (if required or if different from that set out in Condition 7(g) of the Terms and Conditions of the English Law Notes and the Uncertificated Notes and 6(g) of the Terms and Conditions of the French Law Notes):	Market Value
25.	Credit Linked Notes provisions:	Not Applicable
<b>GENERAL PROVISIONS APPLICABLE TO THE NOTES</b>		
26.	Form of Notes:	
	(i) Form:	Temporary global Note exchangeable for a permanent global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event
	(ii) New Global Note:	No
27.	"Payment Business Day" election in accordance with Condition 6(g) of the Terms and Conditions of the English Law Notes and the Uncertificated Notes or other special provisions relating to Payment Business Days:	Following Payment Business Day
28.	Additional Financial Centre(s) for the purposes of Condition 6(g) of the Terms and Conditions of the English Law Notes and Uncertificated Notes:	Not Applicable
29.	Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes:	Yes (if appropriate)
30.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay:	Not Applicable
31.	Details relating to Instalment Notes:	Not Applicable
32.	Redenomination applicable:	Redenomination not applicable
33.	Clearing System Delivery Period in accordance with Condition 15 of	

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	the Terms and Conditions of the English Law Notes and the Uncertificated Notes ( <i>Notices</i> ):	Same Day Delivery
34.	<b>Masse (Condition 13 of the Terms and Conditions of the French Law Notes):</b>	Not Applicable
35.	<b>Swiss Paying Agent(s):</b>	Not Applicable
36.	<b>Portfolio Manager:</b>	Not Applicable
37.	<b>Other final terms:</b>	As specified in the Schedule
38.	<b>Governing Law:</b>	The Notes (and, if applicable, the Receipts and the Coupons) and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with, English law

### DISTRIBUTION

39.	(i) <b>If syndicated, names and addresses and underwriting commitments of Managers:</b>	Not Applicable
	(ii) <b>Date of Syndication Agreement:</b>	Not Applicable
	(iii) <b>Stabilising Manager (if any):</b>	Not Applicable
40.	<b>If non-syndicated, name and addresses of relevant Dealer:</b>	Société Générale 17 Cours Valmy 92987 Paris La Défense Cedex France
41.	<b>Total commission and concession:</b>	There is no commission and/or concession paid by the Issuer to the Dealer or the Managers
42.	<b>Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:</b>	TEFRA D
43.	<b>Additional selling restrictions:</b>	Not Applicable
44.	<b>Additional U.S. Tax Disclosure:</b>	Not Applicable

### PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Notes and public offer in Belgium by SGA Société Générale Acceptance N.V. pursuant to its €125,000,000,000 Euro Medium Term Note Programme for which purpose they are hereby submitted.

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**RESPONSIBILITY**

Each of the Issuer and the Guarantor accepts responsibility for the information contained in these Final Terms prepared in relation to Series 22899/09.12, Tranche 1. Information or summaries of information included herein with respect to the Underlying(s), has been extracted from general databases released publicly or by any other available information. Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

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**PART B – OTHER INFORMATION****1. LISTING AND ADMISSION TO  
TRADING**

- (i) **Listing:** None
- (ii) **Admission to trading:** Not Applicable

**2. RATINGS**

**Ratings:** The Notes to be issued have not been rated.

**3. NOTIFICATION AND AUTHORISATION**

The *Commission de Surveillance du Secteur Financier (CSSF)*, Luxembourg, has provided the *Commission Bancaire, Financière et des Assurances (CBFA)*, Belgium, with a certificate of approval attesting that the Debt Issuance Programme Prospectus has been drawn up in accordance with the Prospectus Directive.

The Issuer and the Guarantor have authorised the use of these Final Terms and the Debt Issuance Programme Prospectus dated 28 April 2009 by the Dealer/Managers and the entities in charge of the distribution of the Notes (the **Distributors** and, together with the Dealer/Managers, the **Financial Intermediaries**) in connection with offers of the Notes to the public in Belgium for the period set out in paragraph 13 below, being specified that names and addresses of the Distributors, if any, are available upon request to the Dealer (specified above in the item 40 of the Part A).

**4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Dealer, and except as mentioned below, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.

**5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- (i) **Reasons for the offer:** See "Use of Proceeds" wording in Debt Issuance Programme Prospectus
- (ii) **Estimated net proceeds:** Not Applicable

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- (iii) **Estimated total expenses:** Not Applicable
6. **YIELD (Fixed Rate Notes only)**
- Indication of yield:** Since the Notes are linked to the performance of Underlying(s) the yield cannot be foreseen.
7. **HISTORIC INTEREST RATES (Floating Rate Notes only)**
- Not Applicable
8. **PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING (Index Linked Notes only)**
- The Issuer may redeem the Notes on the Optional Redemption Date. If the Issuer chooses to redeem the Notes, the Noteholders are entitled to receive the Optional Redemption Amount by a cash settlement on the Optional Redemption Date. Under these Notes, the Noteholders are entitled to receive a defined fixed coupon on the Interest Payment Date(1) regardless of the performance of the Underlying(s). At maturity, the Noteholders are entitled to receive an amount totally linked to the performance of the Underlying(s). The actual redemption date of these Notes is directly related to the performance of the Underlying(s): the better the performance, the sooner the redemption date and conversely, the worse the performance and the later the redemption date. The return under these Notes is totally linked to the performance of the Underlying(s): the higher the performance, the higher the return. The return of these Notes is linked to the performances of the Underlying(s) as calculated on pre-determined Valuation Dates, and regardless of the level of such Underlying(s) between these dates. As a result, the Closing Price of the Underlying(s) on these dates will affect the value of the Notes more than any other single factor. Under these Notes, at maturity, the Noteholders may not receive the amount initially invested. Noteholders are entitled to receive a Final Redemption Amount which may, in case of an adverse evolution of the Underlying(s) during the term of the Notes, be significantly lower than the amount per Note initially invested.
- Pursuant to the provisions of the Equity Technical Annex, upon the occurrence of certain Extraordinary Events and Adjustments affecting the Underlying, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.
9. **PERFORMANCE OF RATE[S] OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT (Dual Currency Notes only)**
- Not Applicable
10. **INFORMATION REQUIRED FOR SIS NOTES TO BE LISTED ON THE SIX SWISS EXCHANGE**
- Not Applicable
11. **OPERATIONAL INFORMATION**
- (i) **ISIN Code:** XS0443698930



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| (ii)  | <b>Common Code:</b>   | 44369893                 |
| (iii) | <b>Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme or Euroclear France and the relevant identification number(s):</b> | Not Applicable           |
| (iv)  | <b>Delivery:</b>  | Delivery against payment |
| (v)   | <b>Names and addresses of Additional Paying Agent(s) (if any):</b>  | Not Applicable           |
| (vi)  | <b>Name and address of Issuer Agent in relation to Finnish Uncertified Notes</b>  | Not Applicable           |
| (vii) | <b>Intended to be held in a manner which would allow Eurosystem eligibility:</b>  | No                       |
12. **Address and contact details of Société Générale for all administrative communications relating to the Notes:**
- Société Générale  
17, Cours Valmy  
92987 Paris La Défense Cedex
- Name: Sales Support Services - Equity Derivatives  
Tel: +33 1 42 13 86 92 (Hotline)  
Fax: +33 1 58 98 35 53  
Email: [clientsupport-deai@sgcib.com](mailto:clientsupport-deai@sgcib.com)  
[valuation-deai@sgcib.com](mailto:valuation-deai@sgcib.com)

**13. PUBLIC OFFERS**

This paragraph applies only in respect of any offer of Notes made in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a **Relevant Member State**), where such offer is not made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of Notes.

- |   |   |
|---|---|
| - Offer Period:                             | From and including 1 October 2009 to and including 30 November 2009, in Belgium   |
| - Offer Price:                              | The Notes will be offered at the Issue Price increased by fees, if any, as mentioned below  |
| - Conditions to which the offer is subject: | Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the Financial Intermediaries, notified to investors by such relevant Financial Intermediaries |

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|--|--|
| <ul style="list-style-type: none"><li>- Description of the application process:</li></ul>  | <p>Any application for subscription of the Notes shall be sent to:</p> <ul style="list-style-type: none"><li>- Société Générale (see paragraph 12 of Part B above) or any other Financial Intermediary</li></ul>   |
| <ul style="list-style-type: none"><li>- Details of the minimum and/or maximum amount of application:</li></ul>   | <p>Not Applicable</p>  |
| <ul style="list-style-type: none"><li>- Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</li></ul>                                | <p>Not Applicable</p>  |
| <ul style="list-style-type: none"><li>- Details of the method and time limits for paying up and delivering the Notes:</li></ul>  | <p>The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys on the same date. However, the settlement and delivery of the Notes will be executed through the Dealer mentioned above. Investors will be notified by the relevant Financial Intermediary of their allocations of Notes and the settlement arrangements in respect thereof</p> |
| <ul style="list-style-type: none"><li>- Manner and date in which results of the offer are to be made public:</li></ul>   | <p>Publication on the website of the Issuer on <a href="http://prospectus.socgen.com">http://prospectus.socgen.com</a> and in a daily newspaper of general circulation in the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.</p>  |
| <ul style="list-style-type: none"><li>- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</li></ul> | <p>Not Applicable</p>  |
| <ul style="list-style-type: none"><li>- Categories of potential investors to which the Notes are offered:</li></ul>  | <p>Offers may be made by the Financial Intermediaries in Belgium to any person. In other EEA countries, offers will only be made by the Financial Intermediaries pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.</p>   |

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- Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Notification made by Société Générale (see paragraph 12 of Part B above)

Dealing may begin before notification is made.

- Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Taxes charged in connection with the subscription, transfer, purchase or holding of the Notes must be paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The Noteholders shall also consult the Taxation section in the Debt Issuance Programme Prospectus.

Subscription fees or purchases fees :

None

**Post-issuance information:** The Issuer does not intend to provide any post-issuance information in relation to any assets underlying issues of Notes constituting derivative securities.

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**SCHEDULE FOR EQUITY LINKED NOTES**

*(This Schedule forms part of the Final Terms to which it is attached)*

**Part 1**

<b>1. (i) Issuer</b>	SGA Société Générale Acceptance N.V.
<b>(ii) Guarantor</b>	Société Générale
<b>3. Specified Currency or Currencies</b>	EUR
<b>4. Aggregate Principal Amount:</b>	
<b>(i) Tranche</b>	Up to 50 000 000
<b>(ii) Series</b>	Up to 50 000 000
<b>5. Issue Price</b>	87.55% of the Aggregate Nominal Amount
<b>6. Specified Denomination(s)</b>	100
<b>7. Issue Date</b>	07/12/09 (DD/MM/YY)
<b>8. Maturity Date</b>	16/12/19
<b>1.(i). (Part B) Listing</b>	None
<b>15. Fixed Rate Note Provisions</b>	Applicable
<b>(ii) Interest Payment Date(s)</b>	Interest Payment Date(1)
<b>(viii) Other terms relating to the method of calculating interest for Fixed Rate Notes:</b>	By reference to the last paragraph of Condition 5(a), the amount of interest payable per Note on each Interest Payment Date(s) shall be equal to 7% of Specified Denomination.
<b>21. Issuer's optional redemption (other than for taxation reasons)</b>	Applicable

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<b>(i) Optional Redemption Date(s)</b>	Optional Redemption Date (2) = 14/12/11 Optional Redemption Date (3) = 14/12/12 Optional Redemption Date (4) = 16/12/13 Optional Redemption Date (5) = 15/12/14 Optional Redemption Date (6) = 14/12/15 Optional Redemption Date (7) = 14/12/16 Optional Redemption Date (8) = 14/12/17 Optional Redemption Date (9) = 14/12/18
<b>(ii) Optional Redemption Amount(s) and method, if any, of calculation of such amount(s)</b>	In respect of Optional Redemption Date (n) (n from 2 to 9)  Specified Denomination x [ 100% + 7% x (n-1) ]
<b>(iv) Notice Period</b>	1 month prior to the Optional Redemption Date
<b>23. Final Redemption Amount</b>	Index Linked
<b>(i) Index/Formula</b>	Unless previously redeemed (see "Other final terms" paragraph below AND see "Issuer's optional redemption (other than for taxation reasons)" paragraph above), or purchased and cancelled, the Issuer shall redeem the Notes on the Maturity Date in accordance with the following formula in respect of each Note:  Specified Denomination x IndexValue(10)
<b>37. Other final terms</b>	If, on Valuation Date(n) (n from 2 to 9), IndexValue(n) ≥ 160%, then the Issuer will redeem the Notes on Early Settlement Date(n) in accordance with the following formula in respect of each Note:  Specified Denomination x [ 100% + 7% x (n-1) ]

**Part 2 (Definitions):**

Terms used in the formulae above are described in this Part 2.

<b>Valuation Date(0)</b>	07/12/09
<b>Valuation Date(i); (i from 2 to 10)</b>	07/12/11; 07/12/12; 09/12/13; 08/12/14; 07/12/15; 07/12/16; 07/12/17; 07/12/18; 09/12/19
<b>Interest Payment Date(1)</b>	14/12/10

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<b>Early Settlement Date(i); (i from 2 to 9)</b>	Early Settlement Date(2) = 14/12/11
	Early Settlement Date(3) = 14/12/12
	Early Settlement Date(4) = 16/12/13
	Early Settlement Date(5) = 15/12/14
	Early Settlement Date(6) = 14/12/15
	Early Settlement Date(7) = 14/12/16
	Early Settlement Date(8) = 14/12/17
	Early Settlement Date(9) = 14/12/18

**Underlying** The following Index as defined below:

Index Name	Reuters Code	Index Sponsor	Exchange	Website*
Dow Jones EURO STOXX 50® Index	.STOXX50E	Stoxx Ltd	Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.	<a href="http://www.stoxx.com/">http://www.stoxx.com/</a>

*\*The information relating to the past and future performances of the Underlying is available on the website of the Company and the volatility can be obtained, upon request, at the specified office of Société Générale (see in address and contact details of Société Générale for all administrative communications relating to the Notes) and at the office of the Agent in Luxembourg.*

**Closing Price** For Shares or Indices, as defined in Part 1 of the Equity Technical Annex

**S<sub>i</sub> ; (i = 0 and i from 2 to 10)** Closing Price of the Underlying on Valuation Date(i)

**IndexValue(i) ; (i from 2 to 10)** S<sub>i</sub> / S<sub>0</sub>

**Information with respect to the Underlying(s)**

Information or summaries of information included herein with respect to the Underlying(s), has been extracted or obtained, as the case may be, from general databases released publicly or by any other available information. Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

**Additional Information****Dow Jones EURO STOXX 50 Index ®**

STOXX and Dow Jones have no relationship to the licensee, other than the licensing of the Dow Jones EURO STOXX 50 Index ® and the related trademarks for use in connection with the products.

**STOXX and Dow Jones do not:**

- Sponsor, endorse, sell or promote the products.
- Recommend that any person invest in the products or any other securities.
- Have any responsibility or liability for or make any decisions about the timing, amount or pricing of products.

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