

**THIRD SUPPLEMENT**

**Dated June 4, 2009**

To the Debt Issuance Programme Prospectus dated 28 April 2009 of

**SOCIETE GENERALE**

(incorporated in France)

**SGA SOCIETE GENERALE ACCEPTANCE N.V.**

(incorporated in The Netherlands Antilles)

and

**SG OPTION EUROPE**

(incorporated in France)

**€125,000,000,000 Euro Medium Term Note Programme**

This document constitutes a Supplement to the Prospectus for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus and any other Supplements thereto. Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Prospectus and all the Supplements thereto. Copies of such Prospectus and this Supplement are available at [www.bourse.lu](http://www.bourse.lu) and from the head office of each Issuer and the specified offices of the Paying Agents.

This document must be read in conjunction with the Debt Issuance Programme Prospectus dated 28 April 2009 and the First Supplement dated 5 May 2009 and the Second Supplement Supplement dated 15 May 2009.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 28 April 2009 (the **Prospectus**), approved by the Commission de Surveillance du Secteur Financier (the **CSSF**) on 28 April 2009 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time limit of minimum two working days after the publication of this Supplement, to withdraw their acceptances.

1. The below two headings will be inserted on page 328 in respect of SGA Société Générale Acceptance N.V. :

**Recent Developments**

Since 31 December 2008, SGA Société Générale Acceptance N.V. has decreased its indebtedness by the equivalent of USD 7,204,228,443.00 (calculated as of April 30, 2009) and amounting to a total indebtedness of the equivalent of USD 74,377,189,794.00.

**Business Outlook**

SGA Société Générale Acceptance N.V. expects business for the rest of this business year to continue as it has done so far over the course of 2009.

2. The below two headings will be inserted on page 336 in respect of SG Option Europe:

**Recent Developments**

Since 31 December 2008, SG Option Europe has decreased its indebtedness by the equivalent of EUR 588,683,000.00 (calculated as of April 30, 2009) and amounting to a total indebtedness of the equivalent of EUR 39,438,747,000.00.

**Business Outlook**


SG Option Europe expects business for the rest of this business year to continue as it has done so far over the course of 2009.

Copies of this Supplement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Debt Issuance Programme Prospectus. This Third Supplement will also be published on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)) and will be available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange.


## RESPONSIBILITY

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:

By:   
*Duly authorised* **J. GHERCHANOC**

Signed on behalf of SGA Société Générale  
Acceptance N.V.:

By:   
*Duly authorised* **J. GHERCHANOC**

Signed on behalf of SG Option Europe:

By:

*Duly authorised*



**Constance DEMOURES**  
SG Option Europe  
Director