

**THIRD SUPPLEMENT**  
**Dated 8 August 2007**

To the Debt Issuance Programme Prospectus dated 2<sup>nd</sup> May 2007 of  
**SOCIÉTÉ GÉNÉRALE**  
(incorporated in France)

**SGA SOCIÉTÉ GÉNÉRALE ACCEPTANCE N.V.**  
(incorporated in The Netherlands Antilles)

and  
**SG OPTION EUROPE**  
(incorporated in France)

This document constitutes a Supplement to the Prospectus, for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Supplement and the Prospectus. Copies of such Prospectus and this Supplement are available at [www.bourse.lu](http://www.bourse.lu) and from the head office of the Issuer and the specified offices of the Paying Agents.

This document must be read in conjunction with the Debt Issuance Programme Prospectus and any supplements thereto.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 2 May 2007 (the Prospectus) as supplemented by the first Supplement dated 6 June 2007 and the second Supplement dated 30 July 2007 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC), approved by the *Commission de Surveillance du Secteur Financier* (the CSSF) on 2 May 2007 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the Prospectus Directive).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

The following document which has previously been published or is published simultaneously with this Supplement and has been filed with the CSSF, shall be deemed to be incorporated in, and to form part of, this Supplement:

The second quarter unaudited interim and other financial information of Société Générale (period from 1<sup>st</sup> April, 2007 to 30<sup>th</sup> June, 2007) dated 2<sup>nd</sup> August, 2007 and approved by the board of Directors at its meeting on 1<sup>st</sup> August, 2007.

Copies of this Supplement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Debt Issuance Programme Prospectus. In addition, this Supplement is available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange and available for viewing on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)).

**RESPONSIBILITY**

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:

By:

Duly authorised

IP MUSTIER

Signed on behalf of SGA Société Générale Acceptance N.V.:

By:

Duly authorised

C. Banka

Signed on behalf of SG Option Europe:

By:

Duly authorised

Raymond. Somp

**Documents incorporated by reference**

|  |                             |
|--|-----------------------------|
| <b>Société Générale's second quarter 2007 unaudited interim and other financial information for the period from 1<sup>st</sup> April, 2007 to 30<sup>th</sup> June, 2007</b> | Press release               |
| <b>Group Consolidated Results</b>  | Press release page 2        |
| <b>Consolidated Income Statement</b>   | Press release page 18       |
| <b>Notes</b>   | Press release pages 2 to 17 |

Information contained in the documents incorporated by reference other than information listed in the table above is for information purposes only.

Handwritten signature and initials, possibly 'AB' and 'dja', with a large vertical stroke.A small handwritten mark, possibly '12' or '11'.A small handwritten mark, possibly '12' or '11'.