

FOURTH SUPPLEMENT
Dated 18 September 2007

to the € 100,000,000,000 Euro Medium Term Notes Programme Prospectus
dated 2 May 2007 of
SOCIETE GENERALE
(incorporated in France)

SGA SOCIETE GENERALE ACCEPTANCE N.V.
(incorporated in The Netherlands Antilles)

and
SG OPTION EUROPE
(incorporated in France)

This document constitutes a “supplement” for the purposes of Article 16 of the Prospectus Directive (as defined below) and must be read in conjunction with the Debt Issuance Programme Prospectus dated 2 May 2007 and the Prior Supplements (as defined below) (such Debt Issuance Programme Prospectus, as supplemented, the **Prospectus**). The Prospectus and the Prior Supplements together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC), approved by the *Commission de Surveillance du Secteur Financier* (the **CSSF**) on 2 May 2007 in accordance with article 7 of the Luxembourg law on prospectuses for securities. Copies of the Prospectus and the Prior Supplements are available at www.bourse.lu and from the head office of each Issuer and the specified offices of the Paying Agents.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus as supplemented by the first Supplement dated 7 June 2007, the second Supplement dated 30 July 2007 and the third Supplement dated 8 August 2007 (such supplements, the **Prior Supplements**).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statement described in (a) will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this supplement is published have the right, exercisable within a time limit of minimum two working days after the publication of this supplement, to withdraw their acceptances.

The following document which has previously been published or is published simultaneously with this Supplement and has been filed with the CSSF, shall be deemed to be incorporated in, and to form part of, this Supplement:

The second update of Registration Document submitted to the *Autorités des Marchés Financiers* on 31 August 2007 under N° D.07-0146-A02 which contains, *inter alia*, the unaudited interim consolidated financial statements of Société Générale for six months ended 30 June 2007 (save that the Statement by M. Bouton of Société Générale on page 108 of the second update of the Registration Document shall not be deemed incorporated herein).

The following amendments to the Prospectus are hereby made by way of this Supplement:

- (a) on pages 168, 171, 172, 175, 176, 178, 185, 186, 188, 189 and 233 of the Prospectus in the Technical Annex section, all references to "Market Value as defined in Condition 6(g) of the Terms and Conditions" shall be replaced with references to "Market Value as defined in Condition 7(g) of the Terms and Conditions of the English Law Notes and the Uncertificated Law Notes and in Condition 6(g) of the Terms and Conditions of the French Law Notes"; and
- (b) on page 118 paragraphs (a) and (b) of Condition 16 (Meetings of Noteholders, Modification and Waiver) of the Terms and Conditions of the English Law Notes and the Uncertificated Notes shall be deleted and replaced by the following wording: "any modification of the Notes, the Receipts, the Coupons or the Agency Agreement which is (i) to cure or correct any ambiguity or defective or inconsistent provision contained therein, or which is of a formal, minor or technical nature or (ii) not prejudicial to the interests of the Noteholders, the Receiptholders and/or the Couponholders (provided the proposed modification does not relate to a matter in respect of which an Extraordinary Resolution would be required if a meeting of Noteholders were held to consider such modification) or (iii) to correct a manifest error or proven error or (iv) to comply with mandatory provisions of the law."

Consequential amendments effective as of the date hereof have been made to the Agency Agreement.

Copies of this Supplement and the amended Agency Agreement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Prospectus. In addition, this Supplement is available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange and available for viewing on the Luxembourg Stock Exchange website (www.bourse.lu).

Documents incorporated by reference

| | |
|---|--|
| Société Générale's unaudited consolidated financial statements for the 6 months ended 30 June 2007 | |
| Balance Sheet relating to the above | Second update of the Registration Document submitted to the <i>Autorité des Marchés Financiers</i> on 31 August , 2007 under N°. D.07-0146-A02 (the Second update of the Registration) pages 39 to 40 |
| Income Statement relating to the above | Second update of the Registration Document page 41 |
| Cash-flow Statement relating to the above | Second update of the Registration Document page 45 |
| Notes relating to the above | Second update of the Registration Document pages 46 to 76 |
| Accounting Principles relating to the above | Second update of the Registration Document pages 46 to 48 |
| Société Générale share capital as at 11 July 2007 | Second update of the Registration Document page 104 - This information being for information purpose only. |
| Audit report relating to the above | Second update of the Registration Document pages 77 and 78 |

Information contained in the documents incorporated by reference other than the information listed in the table above is for information purposes only. For the avoidance of doubt , the statement by M. Bouton of Société Générale on page 108 of the second update of the Registration Document shall not be deemed incorporated herein

RESPONSIBILITY

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:
Acceptance N.V.:

Signed on behalf of SGA Société Générale

By:


Grégoire Varenne
Duly authorised Head of Fixed Income,
Currencies and Commodities

By: J. DONICHOX

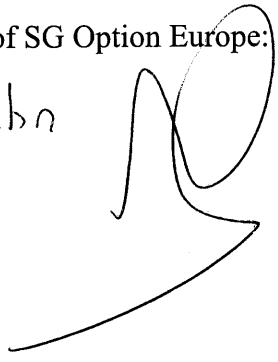
Duly authorised



Signed on behalf of SG Option Europe:

By: *A. Kahn*

Duly authorised

A handwritten signature in black ink, consisting of a large, stylized 'A' followed by 'Kahn'. The signature is written over the printed text 'By: A. Kahn'.