

**FIRST SUPPLEMENT**  
**Dated 1st September, 2006**

To the Debt Issuance Programme Prospectus dated 1<sup>st</sup> August, 2006 of  
**SOCIÉTÉ GÉNÉRALE**  
(incorporated in France)

**SGA SOCIÉTÉ GÉNÉRALE ACCEPTANCE N.V.**  
(incorporated in The Netherlands Antilles)

and  
**SG OPTION EUROPE**  
(incorporated in France)

This document constitutes a Supplement to the Prospectus, for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Supplement and the Prospectus. Copies of such Prospectus and this Supplement are available at [www.bourse.lu](http://www.bourse.lu) and from the head office of the Issuer and the specified offices of the Paying Agents.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 1<sup>st</sup> August, 2006 (the **Prospectus**) which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC), approved by the *Commission de Surveillance du Secteur Financier* (the **CSSF**) on 2<sup>d</sup> August, 2006 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

The following document which has previously been published or is published simultaneously with this Supplement and has been filed with the CSSF, shall be deemed to be incorporated in, and to form part of, this Supplement:

The second quarter unaudited interim and other financial information of Société Générale (period from 31<sup>st</sup> March, 2006 to 30<sup>th</sup> June, 2006) dated 3<sup>d</sup> August, 2006 and approved by the Board of Directors on its meeting on 2<sup>nd</sup> August, 2006.

Copies of the document incorporated by reference in this Supplement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Debt Issuance Programme Prospectus. In addition, the documents will be available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange and available for viewing on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)).

### Document reference


<b>Société Générale's second quarter 2006 unaudited interim and other financial information for the period from 31<sup>st</sup> March, 2006 to 30<sup>th</sup> June, 2006</b>	Press release
<b>Group Consolidated Results</b>	Press release page 2
<b>Consolidated Income Statement</b>	Press release page 17
<b>Notes</b>	Press release under tables pages 2 to 16

Information contained in the documents incorporated by reference other than information listed in the table above is for information purposes only.

### RESPONSIBILITY

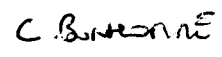
Each Issuer and the Guarantor accepts responsibility for the information contained, or incorporated by reference, in this Supplement. The information incorporated by reference in this Supplement was originally made available to the public by Société Générale via the document mentioned in the table above. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained, or incorporated by reference, in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:

By:  **JEAN-LUC PARER**  
**DEPUTY HEAD**  
**DEBT FINANCE**

*Duly authorised*

Signed on behalf of SGA Société Générale Acceptance N.V.:

By:  **C. Bonne**

*Duly authorised*

Signed on behalf of SG Option Europe:

By: 

*Duly authorised*