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SUPPLEMENT
dated 24th August, 2005
To the Debt Issuance Programme Prospectus of
SOCIÉTÉ GÉNÉRALE
(incorporated in France)
and
SGA SOCIÉTÉ GÉNÉRALE ACCEPTANCE N.V.
(incorporated in The Netherlands Antilles)
dated 1st July, 2005 (updated as of 8th August, 2005)

This document constitutes a Supplement of the Prospectus for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Supplement and the Prospectus. Copies of such Prospectus and this Supplement are available for inspection at www.bourse.lu and from the head office of the Issuer and the specified offices of the Paying Agents.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 1st July, 2005 (updated as of 8th August, 2005) (the **Prospectus**) which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**), approved by the *Commission de Surveillance du Secteur Financier* on 9th August, 2005 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the “Prospectus Directive”).

For Indexed Notes payments (whether in respect of principal and/or interest and whether at maturity or otherwise) calculated by reference to the price of gold, precious metals, commodities or futures contract on the same, the following commodities technical annex (the **Commodities Technical Annex**) supplements the Prospectus.

The Commodities Technical Annex will apply to Final Terms relating to a particular issue of Notes, if such Final Terms bear the following :

“The provisions of the Commodities Technical Annex apply to these Final Terms and such documents shall be read together. In the event of inconsistency between the Commodities Technical Annex and these Final Terms, these Final Terms will prevail.”

Commodities Technical Annex

The following shall, if stated to be applicable in the Final Terms, forms part of the terms and conditions of the Notes in the same way, *mutatis mutandis* as the section “Terms and Conditions of the Notes” commencing on page 50 of the Prospectus.

“**Barrier Level**” means a level expressed as a percentage of Brent (0) specified as such, as the case may be in the Final Terms

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"Brent Index" means, in respect of a Valuation Date or a Pricing Date, the daily fixing price for one barrel of the Brent blend crude oil futures contract denominated in USD as published by the IPE and displayed on Page "SETT" of the Reuters Monitor Money Rates Service or on the Bloomberg ticker CO1+Cmdty, the expiry date of which is the first to occur after such Valuation Date or Pricing Date (e.g. for a Valuation Date occurring on September 30, 2005, the relevant daily fixing price for one barrel of the Brent blend crude oil futures contract, denominated in USD, as published by the IPE and displayed on Page "SETT" of the Reuters Monitor Money Rates Service or on the Bloomberg ticker CO1+Cmdty shall be the one of the November 05 Brent blend crude oil futures contract expiring on October 14, 2005). For the avoidance of doubt, if a Valuation Date or a Pricing Date occurs on the expiry date of a Brent blend crude oil futures contract, the relevant daily fixing price for one barrel of the Brent blend crude oil futures contract shall be the one the expiry date of which is the first to occur after such Valuation Date or Pricing Date.

"Brent_(n)" means the level of the Brent Index on a Valuation Date _(n) .

"Pricing Date" means any day on which (i) the Brent Index is published and (ii) there is no Market Disruption Event.

"ISDA Definitions" means the 1993 ISDA Commodity Derivatives Definitions (as supplemented by the 2000 Supplement) published by the International Swaps and Derivatives Associations, Inc.

"IPE" means the International Petroleum Exchange, London Ltd. or its successor.

"Market Disruption Event" means an event defined as such or as an Additional Market Disruption Event under the ISDA Definitions including, but not limited to, (i) the failure by the IPE to announce or publish the price of blend crude oil futures contract, or the temporary or permanent discontinuance or unavailability of the price source, (ii) the material suspension of trading in the blend crude oil futures contract on the IPE, (iii) the failure of trading to commence, or the permanent discontinuation of trading, in blend crude oil futures contract on the IPE, (iv) the occurrence since the first Valuation Date of a material change in the formula for or the method of calculating the blend crude oil futures contract settlement price, (v) the occurrence since the first Valuation Date of a material change in the content, composition or constitution of blend crude oil futures contract and (vi) the material limitation imposed on trading in blend crude oil futures contract on the IPE.

"Valuation Date(s)_(n) " means the date(s) specified as such in the Final Terms PROVIDED THAT if, any of such date is not a Pricing Date, then the Calculation Agent, for the purpose of calculation Brent_(n) , as the case may be, shall determine on such day in good faith (pursuant and in accordance with the terms of the "Disruption Fallbacks" described in the ISDA Definitions where "Calculation Agent Determination" has been selected) a fair market value which will reflect the current conditions prevailing then on the market on such day, taking into consideration the latest available quotation of Brent blend crude oil futures contract and any other information that in good faith it deems relevant.

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RESPONSIBILITY

Each Issuer accepts responsibility for the information contained in this Supplement. Information or summaries of information included herein with respect to the Underlying(s), has been extracted or obtained, as the case may be, from general databases released publicly or by any other available information. Each Issuer confirms that such information has been accurately reproduced or summarised and that so far as they are aware and able to ascertain from information published on these general data bases, no facts have been omitted which would render the reproduced or summarised information inaccurate or misleading.

Signed on behalf of Société Générale:

Signed on behalf of SGA Société Générale Acceptance N.V.:

By: **Pascal GUILLOT**

By: **Pascal GUILLOT**

Duly authorised

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