

NOTICE

**SOCIETE GENERALE
SGA SOCIETE GENERALE ACCEPTANCE N.V.
EUR 65,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME
(the "Programme")**

**Series 10138/06-4
Tranche 1**

**SGA Société Générale Acceptance N.V.
(the "Issuer")**

**Issue of EUR up to 100,000,000 Notes due 4 April 2016
Unconditionally and irrevocably guaranteed by Société Générale
under the €65,000,000,000
Euro Medium Term Note Programme
(the "Notes")**

**Series 10138/06-4
Tranche 1**

ISIN Code: XS0237946248

This document is made in relation of the Issue of EUR up to 100 000 000 Notes due 4th April 2016 of Series 10138/06-4 Tranche 1 and must be read in conjunction with the Final Terms relating to such Notes. Terms defined in the Final Terms shall have the same respective meanings when used in this Notice.

Final Terms dated 12th January 2006 of the Issue of EUR up to 100 000 000 Notes due 4th April 2016 of Series 10138/06-4 Tranche 1 shall be modified as follow:

On page 1, in the paragraph:

“The Notes are offered to the public in Belgium for subscription from and including January 16th 2006 to and including April 3rd 2006, save in the case of early termination due to oversubscription.”

The words “and in Netherlands from and including February 20th 2006 to and including April 3rd 2006” shall be added between “April 3rd 2006” and “save”.

In page 10, in the list of the Underlyings comprising the Basket, the “Arcelor” share is replaced by the following share:

Company	Reuters Code	Country	Exchange	Web Site
Royal Dutch Shell Plc	RDSa.AS	Netherlands	Euronext Amsterdam NV	www.shell.com

RESPONSIBILITY

Each Issuer accepts responsibility for the information contained in this Notice. Information or summaries of information included herein with respect to the Underlying(s), has been extracted or obtained, as the case may be, from general databases released publicly or by any other available information. Each Issuer confirms that such information has been accurately reproduced or summarised and that so far as they are aware and able to ascertain from information published on these general data bases, no facts have been omitted which would render the reproduced or summarised information inaccurate or misleading.

Signed on behalf of Société Générale:

Signed on behalf of SGA Société Générale Acceptance
N.V.:

By: C. Leblanc

By: C. Leblanc

Duly authorised

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