

**EIGHTH SUPPLEMENT**

**Dated 13<sup>th</sup> April, 2006**

To the Debt Issuance Programme Prospectus of

**SOCIÉTÉ GÉNÉRALE**

(incorporated in France)

and

**SGA SOCIÉTÉ GÉNÉRALE ACCEPTANCE N.V.**

(incorporated in The Netherlands Antilles)

dated 1<sup>st</sup> July, 2005 (updated as of 8<sup>th</sup> August, 2005) as supplemented by the Supplement dated August 24<sup>th</sup>, 2005, the second Supplement dated 7<sup>th</sup> September, 2005, the third Supplement dated 16<sup>th</sup> September, 2005, the fourth Supplement dated 20<sup>th</sup> September, 2005, the fifth Supplement dated 3<sup>rd</sup> November 2005, the sixth Supplement dated 22<sup>nd</sup> November 2005 and the seventh Supplement dated 21<sup>st</sup> February 2006.

This document constitutes a Supplement to the Prospectus, for the purposes of Article 16 of the Prospectus Directive and must be read in conjunction with such Debt Issuance Programme Prospectus, as supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Supplement and the Prospectus, as supplemented. Copies of such Prospectus, this Supplement and any supplements thereto are available at [www.bourse.lu](http://www.bourse.lu) and from the head office of the Issuer and the specified offices of the Paying Agents.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Debt Issuance Programme Prospectus dated 1<sup>st</sup> July, 2005 (updated as of 8<sup>th</sup> August, 2005) (the **Prospectus**) and the first Supplement dated August 24<sup>th</sup>, 2005, the second Supplement dated 7<sup>th</sup> September, 2005, the third Supplement dated 16<sup>th</sup> September, 2005, the fourth Supplement dated 20<sup>th</sup> September, 2005, the fifth Supplement dated 3<sup>rd</sup> November 2005, the sixth Supplement dated 22<sup>nd</sup> November 2005 and the seventh Supplement dated 21<sup>st</sup> February 2006, which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC), approved by the *Commission de Surveillance du Secteur Financier* on 9<sup>th</sup> August, 2005 in accordance with article 7 of the Luxembourg law on prospectuses for securities implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, to the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus as supplemented by the first Supplement dated August 24<sup>th</sup>, 2005, the second Supplement dated 7<sup>th</sup> September, 2005, the third Supplement dated 16<sup>th</sup> September, 2005, the fourth Supplement dated 20<sup>th</sup> September, 2005, the fifth Supplement dated 3<sup>rd</sup> November 2005, the sixth Supplement dated 22<sup>nd</sup> November 2005 and the seventh Supplement dated 21<sup>st</sup> February 2006.

The following document which has previously been published or is published simultaneously with this Supplement and has been filed with the CSSF, shall be deemed to be incorporated in, and to form part of, this Supplement:

the English version of Registration Document of Société Générale which contains the audited annual consolidated financial statements of Société Générale for the financial year ended 31 December 2005.

Copies of the document incorporated by reference in this Supplement can be obtained, without charge, from the office of Société Générale and the specified office of each of the Paying Agents, in each case at the address given at the end of the Debt Issuance Programme Prospectus. In addition, the document will be available from the principal office in Luxembourg of Société Générale Bank & Trust for Notes listed on the Luxembourg Stock Exchange and available for viewing on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)).

## Document reference

<b>Société Générale's audited annual consolidated financial statements for the financial year ended 31st December, 2005</b>	Registration Document
Balance Sheet relating to the above	Pages 128 and 129
Income Statement relating to the above	Pages 130 to 132
Cash-flow Statement relating to the above	Page 133
Notes relating to the above	Pages 134 to 214
Accounting Principles relating to the above	Pages 134 to 152
Audit report relating to the above	Pages 215 and 216
Société Générale simplified organisational chart	Pages 18 and 19
Société Générale subsidiaries included in its consolidated group as at 31st December, 2005 (note 43 to the financial statements)	Pages 202 to 211
Further information on Société Générale's share capital (including a breakdown of capital and voting rights)	Pages 10 to 15 and 242 to 245
Information on the Group's core business operations in 2005 (including significant new products and activities)	Pages 5, 6 and 22 to 40
Société Générale current significant litigation	Pages 120 to 122

Information contained in the document incorporated by reference other than information listed in the table above is for information purpose only.

## RESPONSIBILITY

Each Issuer and the Guarantor accepts responsibility for the information contained, or incorporated by reference, in this Supplement. The information incorporated by reference in this Supplement was originally made available to the public by Société Générale via the Registration Document mentioned in the table above. To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained, or incorporated by reference, in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of Société Générale:

Signed on behalf of SGA Société Générale Acceptance N.V.:

By: Marc BREILLOUT

By: Corinne BONHOMME

*Duly authorised*

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